

BAMIX INVESTMENT PHILOSOPHY



INVESTMENT OBJECTIVE

BAMIX targets consistent monthly income through a portfolio of income-oriented structured notes¹, professionally managed within an interval fund framework. The fund seeks to deliver high current income and attractive risk-adjusted returns.

TARGET PERFORMANCE PROFILE

Return Profile	Designed for consistent, enhanced income potential
Income Objective	Targeting enhanced monthly income distributions

INVESTMENT PROCESS

BAMIX uses a systematic approach to package structured note strategies into a single, professionally managed fund.

Process Step	Description
1 Note Sourcing & Selection Criteria	Investment team negotiates directly with major banks to secure optimal terms for each individual note. Notes evaluated on coupon rate, risk mitigation features, issuer credit quality, maturity profile, and underlying index exposure
2 Active Portfolio Management	Laddered maturities, issuer diversification, and structure variety to manage concentration risk. Continuous oversight with strategic reinvestment decisions as notes mature or are called.
3 Income Distribution	BAMIX targets monthly income distribution to investors with coupon income aggregated from underlying notes.

**The Fund may pay distributions in significant part from sources that may not be available in the future and that are unrelated to the Fund's performance, such as borrowings. Such distributions may constitute a return of capital and reduce a shareholder's adjusted tax basis in Fund shares, thereby increasing the shareholder's potential taxable gain or reducing the potential taxable loss on the sale of Fund shares. To the extent such distributions are a return of capital, the distributions should not be considered the dividend yield or total return of an investment in Fund shares.*

RISK MANAGEMENT PHILOSOPHY

Risk mitigation is integrated at various levels—both within individual notes and across the entire portfolio.

- **Embedded Barriers²:** Each note includes predetermined barrier levels that help mitigate downside exposure at the individual note level
- **Rolling Maturity Structure:** Laddered note maturities help smooth performance over time and reduce timing risk associated with market entry points
- **Broad Issuer Exposure:** Notes are spread across multiple major banking institutions to manage credit concentration risk
- **Structure Variety:** Notes selected with varying barrier levels, underlying indices, and payout structures for portfolio-level diversification

INVESTOR PROFILE

BAMIX is designed for conservative to moderate investors with income-focused investment objectives who seek reduced sensitivity to interest rate and equity market movements. Investors must be comfortable with quarterly redemption windows and limited fund liquidity, and work with a qualified financial advisor.

1. Structured Notes - Bank-issued debt instruments that combine elements of traditional bonds with market-linked components. Each note has predefined terms for maturity, income and/or return potential, and risk-mitigation features, set at issuance.

2. Barrier - A barrier establishes a threshold level, typically 20-30% below the note's starting value. If the underlying index remains above this level throughout the note's term, the investor receives full principal back along with all coupon payments. If the barrier is breached, principal may be exposed to market decline.

WHEN TO CONSIDER BAMIX

Use Case	Description
Fixed Income Enhancement	Upgrading traditional bond allocations with enhanced income potential and built-in risk management
Bond Replacement	Moving beyond interest-rate-sensitive investments to fixed income alternatives
Portfolio Diversification	Incorporating low correlation exposure to interest rate and equity market movements
Income Strategy Upgrade	Modernizing fixed income allocations without constraints of insurance products or illiquid alternatives

RISK CONSIDERATIONS

All investments involve risk, including potential loss of principal. Key risks include:

- **Market risk.** Sharp declines can cause underlying equity indices to breach barrier levels, resulting in principal loss at the individual note level.
- **Interest rate risk.** Fluctuations in interest rates affect market conditions and NAV valuations. When notes mature, proceeds are reinvested at prevailing rates, which may offer different terms than the original investment.
- **Issuer/Credit risk.** Notes are unsecured debt obligations of major banks. If an issuing bank defaults, investors could lose principal in that note.
- **Liquidity risk.** Redemptions are limited to quarterly intervals with a maximum of 5% of total fund assets per quarter. If requests exceed this limit, fulfillment may be prorated.
- **Call risk.** Issuing banks may redeem notes early, requiring the fund to reinvest at prevailing conditions, which may offer less favorable terms.

**There is no guarantee that an investor will be able to sell all the shares that the investor desires to sell in the repurchase offer.*

DISTRIBUTION POLICY

Frequency	Targets monthly distributions from net investment income
Reinvestment Option	Automatic reinvestment of distributions available unless otherwise elected
Redemption Periods	Quarterly redemption opportunities up to 5% of fund assets
Tax Reporting	Form 1099 provided annually

FUND MANAGEMENT

Manager: Booster Asset Management

Sub-Advisor: Brookstone Capital Management

ONE FUND. ONE STRATEGY. ONE MODERN INCOME SOLUTION.

Phone: (833) 510-8133 Website: www.boosterincomefund.com Email: info@boosterincomefund.com

IMPORTANT DISCLOSURES

Investors should carefully consider the investment objectives, risks, charges, and expenses of the Booster Income Opportunities Fund. This and other important information about the Fund and Portfolio are contained in the prospectus, which can be obtained on this website. The prospectus should be read carefully before investing. The Booster Income Opportunities Fund is distributed by Ultimus Fund Distributors, LLC, Member FINRA/SIPC. Booster Asset Management, LLC is not affiliated with Ultimus Fund Distributors, LLC.

The Fund is suitable only for investors who can bear the risks associated with the limited liquidity of the Fund and should be viewed as long-term investment. The Fund intends to provide limited liquidity through quarterly offers to repurchase a limited amount of the Fund's shares (at least 5% of shares outstanding); however, there is no guarantee that an investor will be able to sell all the shares that the investor desires to sell in the repurchase offer.

The Fund does not intend to list Fund shares on any securities exchange, and the Fund does not expect a secondary market for Fund shares to develop. You should not expect to be able to sell your shares regardless of how we perform. You should consider that you may not have access to the money you invest in Fund shares for an extended period of time.

The Fund will ordinarily declare and pay distributions from its net investment income, if any, monthly, and net realized capital gains annually; however, the amount of distributions that the Fund may pay, if any, is uncertain. Investments in the fund involves risk including possible loss of principal. There is no guarantee that any investment strategy will achieve its objectives, generate profits, or avoid losses.

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Structured notes involve risks not associated with an investment in ordinary debt securities. The securities are not bank deposits and are not insured by the Federal Deposit Insurance Corporation or any other governmental agency, nor are they obligations of, or guaranteed by, a bank. The securities will not be listed on any securities exchange and secondary trading may be limited. Therefore, there may be little or no secondary market for the securities. The securities are subject to the credit risk of the Issuing Bank, and any actual or anticipated changes to its credit ratings or credit spreads may adversely affect the market value of the securities.

The Fund is a new fund with a limited history of operations for investors to evaluate. The Adviser may be incorrect in its assessment of the intrinsic value of the securities the Fund holds which may result in a decline in the value of Fund shares and failure to achieve its investment objective. The Fund has an interval fund structure pursuant to which the fund conducts quarterly repurchase offers for no less than 5% of the fund's outstanding shares at NAV. It is possible that a repurchase offer may be oversubscribed, with the result that shareholders may only be able to have a portion, or none, of their shares repurchased. There is no assurance that you will be able to tender your shares when or in the amount that you desire.