

BAMIX 2026 REPURCHASE CALENDAR



SCHEDULE	REPURCHASE OFFER NOTICE DATE ¹	REPURCHASE REQUEST DEADLINE	REPURCHASE PRICING DATE ²	REPURCHASE PAYMENT DATE ³
First Quarter	3/4/2026	4/15/2026	4/15/2026	~ 4/22/2026
Second Quarter	6/3/2026	7/15/2026	7/15/2026	~ 7/22/2026
Third Quarter	9/3/2026	10/15/2026	10/15/2026	~ 10/22/2026
Fourth Quarter	12/4/2026	1/15/2027	1/15/2027	~ 1/22/2027

¹ **Repurchase Offer Notice Date** - Per the prospectus, the Fund will notify shareholders in writing of each repurchase offer 21 to 42 days prior to the Repurchase Request Deadline. Notice Dates above reflect 42 days' notice. The Fund is also required to file Form N-23c-3 with the SEC within 3 business days of mailing the repurchase offer notification to shareholders.

² **Repurchase Pricing Date** - Per the prospectus, shares will be repurchased at the NAV determined as of the close of regular trading on the NYSE on the Repurchase Pricing Date, which is no later than 14 days after the Repurchase Request Deadline (or the next business day if the 14th day is not a business day). The Pricing Date also serves as the Repurchase Process / Valuation Date.

³ **Repurchase Payment Date (Estimated)** - Per the prospectus, payment for repurchased shares will be made no more than seven days after the Repurchase Pricing Date. Estimated Payment Dates shown above reflect approximately 7 calendar days after the Pricing Date. Actual payment may occur sooner. All dates are subject to Board discretion. Shareholders should refer to written repurchase offer notifications for confirmed dates each quarter.

REPURCHASE OFFERS

The Booster Income Opportunities Fund (the "Fund") is a structured notes interval fund. Pursuant to its interval fund structure, the Fund will conduct quarterly repurchase offers, at net asset value ("NAV"), of no less than 5% and no more than 25% of the Fund's outstanding shares. Typically, the Fund will conduct such quarterly repurchase offers for 5% of the Fund's outstanding shares.

Repurchase offers in excess of 5% are made solely at the discretion of the Fund's Board of Trustees and investors should not rely on any expectation of repurchase offers in excess of 5%. It is also possible that a repurchase offer may be oversubscribed, with the result that shareholders may only be able to have a portion of their shares repurchased. If a repurchase offer is oversubscribed, the Fund will repurchase shares on a pro rata basis; however, shareholders owning fewer than 100 shares who tender all their shares may have their shares repurchased in full before prorating other amounts. Accordingly, although the Fund will make quarterly repurchase offers, investors should consider the Fund's shares to be of limited liquidity. There is no guarantee that an investor will be able to sell all the shares that the investor desires to sell in the repurchase offer.

SUBMITTING A REPURCHASE REQUEST

Repurchase requests must be submitted in "good order," including the Fund name, account number, exact number of shares or dollar amount to be redeemed, signatures of all registered account owners, and any required documentation. If shareholders request redemption proceeds to be paid via wire transfer, a \$15 fee will be charged and deducted directly from the account. Additional fees may be imposed by the receiving bank. Payment will be made by check to the shareholder's address of record or credited directly to a predetermined bank account.

The Fund may suspend or postpone a repurchase offer under certain circumstances, such as market closures, emergencies, or regulatory requirements. Redemption may be a taxable event. Shareholders should consult their tax advisors regarding potential tax consequences.

* There is no guarantee that an investor will be able to sell all the shares that the investor desires to sell in the repurchase offer.

DISTRIBUTION INFORMATION

The Fund will ordinarily declare and pay distributions from its net investment income, if any, monthly, and net realized capital gains annually; however, the amount of distributions that the Fund may pay, if any, is uncertain. Distributions are paid on the last business day of each month. Dividends and capital gains distributions are automatically reinvested unless otherwise elected.

The Fund may pay distributions in significant part from sources that may not be available in the future and that are unrelated to the Fund's performance, such as borrowings. Such distributions may constitute a return of capital and reduce a shareholder's adjusted tax basis in Fund shares, thereby increasing the shareholder's potential taxable gain or reducing the potential taxable loss on the sale of Fund shares. To the extent such distributions are a return of capital, the distributions should not be considered the dividend yield or total return of an investment in Fund shares.

ABOUT BOOSTER INCOME OPPORTUNITIES FUND (BAMIX)



The Booster Income Opportunities Fund (BAMIX) is a professionally managed structured notes interval fund that seeks to provide consistent, enhanced monthly income by investing in a portfolio of structured notes across issuers, structures, and maturities. With a \$1,000 minimum investment, daily purchases at NAV, and quarterly redemption opportunities, BAMIX makes professionally managed structured note strategies accessible to a broader range of investors.

ONE FUND. ONE STRATEGY. ONE MODERN INCOME SOLUTION.

Phone: (833) 510-8133 Website: www.boosterincomefund.com Email: info@boosterincomefund.com

IMPORTANT DISCLOSURES

Investors should carefully consider the investment objectives, risks, charges, and expenses of the Booster Income Opportunities Fund. This and other important information about the Fund and Portfolio are contained in the prospectus, which can be obtained on this website. The prospectus should be read carefully before investing. The Booster Income Opportunities Fund is distributed by Ultimus Fund Distributors, LLC, Member FINRA/SIPC. Booster Asset Management, LLC is not affiliated with Ultimus Fund Distributors, LLC.

The Fund is suitable only for investors who can bear the risks associated with the limited liquidity of the Fund and should be viewed as long-term investment. The Fund intends to provide limited liquidity through quarterly offers to repurchase a limited amount of the Fund's shares (at least 5% of shares outstanding); however, there is no guarantee that an investor will be able to sell all the shares that the investor desires to sell in the repurchase offer.

The Fund does not intend to list Fund shares on any securities exchange, and the Fund does not expect a secondary market for Fund shares to develop. You should not expect to be able to sell your shares regardless of how we perform. You should consider that you may not have access to the money you invest in Fund shares for an extended period of time.

The Fund will ordinarily declare and pay distributions from its net investment income, if any, monthly, and net realized capital gains annually; however, the amount of distributions that the Fund may pay, if any, is uncertain. Investments in the fund involves risk including possible loss of principal. There is no guarantee that any investment strategy will achieve its objectives, generate profits, or avoid losses.

Structured notes involve risks not associated with an investment in ordinary debt securities. The securities are not bank deposits and are not insured by the Federal Deposit Insurance Corporation or any other governmental agency, nor are they obligations of, or guaranteed by, a bank. The securities will not be listed on any securities exchange and secondary trading may be limited. Therefore, there may be little or no secondary market for the securities. The securities are subject to the credit risk of the Issuing Bank, and any actual or anticipated changes to its credit ratings or credit spreads may adversely affect the market value of the securities.

The Fund is a new fund with a limited history of operations for investors to evaluate. The Adviser may be incorrect in its assessment of the intrinsic value of the securities the Fund holds which may result in a decline in the value of Fund shares and failure to achieve its investment objective. The Fund has an interval fund structure pursuant to which the fund conducts quarterly repurchase offers for no less than 5% of the fund's outstanding shares at NAV. It is possible that a repurchase offer may be oversubscribed, with the result that shareholders may only be able to have a portion, or none, of their shares repurchased. There is no assurance that you will be able to tender your shares when or in the amount that you desire.