

BAMIX FACT SHEET



WHY BAMIX?

Enhanced Income Potential

BAMIX seeks monthly distributions with income potential above traditional fixed income through structured note coupons linked to equity and credit markets.

Built-In Risk Management

Embedded barriers¹ at the note level and defined features help mitigate downside risk and limit potential losses.

Reduced Correlation to Traditional Markets

Coupon-driven returns with reduced sensitivity to interest rate movements and equity market volatility.

Broad Exposure

Exposure across multiple issuers, maturities, underlying indices, and barrier structures.

INVESTMENT OBJECTIVE

BAMIX brings together the innovation of structured notes², the accessibility of interval funds, and the oversight of an experienced investment team and seeks to provide conservative to moderate investors with enhanced income³ potential and targets consistent monthly distributions, delivered through a single, professionally managed fund.

PORTFOLIO PERFORMANCE

	YTD	3 Month	1 Year	SI Annualized
Booster Income Opportunities Fund	2.80	2.61	8.28	6.96
Bloomberg U.S. Corporate High Yield Index	1.68	0.98	7.58	6.89
Bloomberg U.S. Aggregate Bond Index	0.38	-1.35	5.36	4.90

Note: The performance data quoted represents past performance. Current performance may be lower or higher than the performance data quoted above. Past performance is no guarantee of future results. The investment return and principal value of an investment will fluctuate so that investor's shares, when redeemed, may be worth more or less than their original cost. For performance information current to the most recent month-end, please call toll-free (833) 510-8133 or visit boosterincomefund.com.

*The Distribution rate is calculated by summing any income, capital gains and return of capital distributions and dividing by the sum of the NAV per share on 3/31/2026. Depending on when an investor purchased their shares, the annualized distribution rate may be higher or lower. Based on current estimates, the Fund expects a portion of the distributions to be a return of capital. Such distributions may reduce a shareholder's adjusted tax basis in Fund shares, thereby increasing shareholder's potential taxable gain or reducing the potential taxable loss on the sale of Fund shares. The monthly distribution rate does not imply rates for any future distributions.

**There is no assurance that you will be able to tender your shares when or in the amount that you desire

***The Adviser has a voluntary fee waiver agreement through July 17, 2026. The waiver is only a 0.25% reduction of the average daily net assets of the Fund through July 17, 2026, and may be terminated by the Board of Trustees at any time.

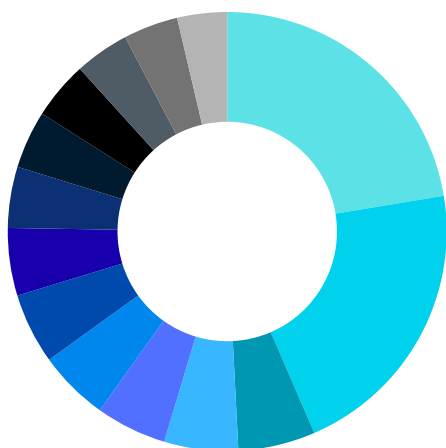
****The gross expense ratio of 3.80% was reflective of a lower average net assets of approximately \$60 million during the 2025 period. Although the Fund's net assets reached approximately \$230 million at year-end, the expense ratio is calculated based on average net assets over the reporting period, which were significantly lower and therefore resulted in a higher overall expense ratio.

PORTFOLIO SNAPSHOT

NAV ⁴	\$9.90
Cumulative Since Inception	10.87%
Net Assets	\$456.5M
Shares Outstanding	46.13M
Number of Holdings	58
Number of Issuers	14
Distribution Rate*	10.50%
Frequency	Monthly
Coupon Range	11.6% - 15.5%
Maturity Range	Aug 2026 - Feb 2029

FUND FACTS

Ticker	BAMIX
Structure	Interval Fund
Inception Date	November 15, 2024
Minimum Investment	\$1,000
Purchases	Daily at NAV
Redemptions**	Quarterly (up to 5%)
Net Expense Ratio***	1.92%
Gross Expense Ratio****	3.80%
CUSIP	09940U107
Platforms	Schwab, Fidelity
Tax Reporting	1099



ISSUER

● Citi	22.39%	● Bank of Montreal	4.26%
● Bank of America	21.09%	● Goldman Sachs	4.26%
● Societe Generale	5.68%	● Barclays	4.02%
● National Bank of Canada	5.45%	● Nomura	4.02%
● BNP Paribas	5.21%	● HSBC	3.67%
● J.P Morgan	5.21%	Total	100.00%
● UBS	5.21%		
● BBVA	4.97%		
● Crédit Agricole	4.50%		

FUND MANAGEMENT

Manager: Booster Asset Management
Sub-Advisor: Brookstone Asset Management

HOW TO INVEST

BAMIX is available to qualified investment professionals through Schwab and Fidelity platforms with a \$1,000 minimum investment.

- 1. Barriers** - A barrier establishes a threshold level, typically 20-30% below the note's starting value.
- 2. Structured Notes** - Bank-issued debt instruments that combine elements of traditional bonds with market-linked components. Each note has predefined terms for maturity, income and/or return potential, and risk-mitigation features, set at issuance.
- 3. Enhanced Income** - Income potential that exceeds traditional fixed income investments, achieved through structured note design that incorporates equity-linked returns and the fund's active professional management in note selection and portfolio construction.
- 4. Net Asset Value (NAV)** - The per-share fair market value of the fund, calculated daily by taking total fund assets less operating expenses, divided by total shares outstanding.

ONE FUND. ONE STRATEGY. ONE MODERN INCOME SOLUTION.

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IMPORTANT DISCLOSURES

Investors should carefully consider the investment objectives, risks, charges, and expenses of the Booster Income Opportunities Fund. This and other important information about the Fund and Portfolio are contained in the prospectus, which can be obtained on this website. The prospectus should be read carefully before investing. The Booster Income Opportunities Fund is distributed by Ultimus Fund Distributors, LLC, Member FINRA/SIPC. Booster Asset Management, LLC is not affiliated with Ultimus Fund Distributors, LLC.

The Fund is suitable only for investors who can bear the risks associated with the limited liquidity of the Fund and should be viewed as a long-term investment. The Fund intends to provide limited liquidity through quarterly offers to repurchase a limited amount of the Fund's shares (at least 5% of shares outstanding); however, there is no guarantee that an investor will be able to sell all the shares that the investor desires to sell in the repurchase offer.

The Fund does not intend to list Fund shares on any securities exchange, and the Fund does not expect a secondary market for Fund shares to develop. You should not expect to be able to sell your shares regardless of how we perform. You should consider that you may not have access to the money you invest in Fund shares for an extended period of time.

The Fund will ordinarily declare and pay distributions from its net investment income, if any, monthly, and net realized capital gains annually; however, the amount of distributions that the Fund may pay, if any, is uncertain. Investments in the fund involves risk including possible loss of principal. There is no guarantee that any investment strategy will achieve its objectives, generate profits, or avoid losses.

Structured notes involve risks not associated with an investment in ordinary debt securities. The securities are not bank deposits and are not insured by the Federal Deposit Insurance Corporation or any other governmental agency, nor are they obligations of, or guaranteed by, a bank. The securities will not be listed on any securities exchange and secondary trading may be limited. Therefore, there may be little or no secondary market for the securities. The securities are subject to the credit risk of the Issuing Bank, and any actual or anticipated changes to its credit ratings or credit spreads may adversely affect the market value of the securities.

The Fund is a new fund with a limited history of operations for investors to evaluate. The Adviser may be incorrect in its assessment of the intrinsic value of the securities the Fund holds which may result in a decline in the value of Fund shares and failure to achieve its investment objective. The Fund has an interval fund structure pursuant to which the fund conducts quarterly repurchase offers for no less than 5% of the fund's outstanding shares at NAV. It is possible that a repurchase offer may be oversubscribed, with the result that shareholders may only be able to have a portion, or none, of their shares repurchased. There is no assurance that you will be able to tender your shares when or in the amount that you desire.