

WHAT ARE INCOME-ORIENTED STRUCTURED NOTES?

Bank-issued investments designed for enhanced income potential



OVERVIEW

Income-oriented structured notes are a type of structured note designed to prioritize consistent income. These notes combine fixed coupon payments with equity-linked performance, incorporating buffers¹ and barriers² to help manage downside risk.

This hybrid structure — combining bond characteristics with equity-linked components — is designed to target enhanced income potential compared to traditional fixed income. Each note's coupon rate, underlying index, and risk-mitigation features are predetermined at issuance, helping to provide investors with clearer parameters before they invest.

INCOME-ORIENTED STRUCTURED NOTES AT A GLANCE

- Hybrid structure combining bond characteristics with equity-linked returns
- Targeted consistent income through monthly or quarterly distributions
- Reduced interest rate sensitivity compared to traditional fixed income
- Built-in buffers or barriers to help manage downside risks

KEY FEATURES



Enhanced Income Potential

Income-oriented structured notes pay a fixed coupon rate set at issuance that typically exceeds traditional bond yields. This enhanced income is created through a hybrid structure that combines fixed coupons with equity-linked performance.



Built-In Risk Management

Buffers and/or barriers are incorporated into individual notes as risk mitigation features. Buffers absorb a portion of market losses up to a predetermined level, and barriers establish threshold levels that, if breached, may put principal at risk. These features help manage downside exposure while maintaining enhanced income potential.



Regular Income Distributions

These notes make regular payments to investors — typically monthly or quarterly — throughout the term of the note. Distributions provide consistent cash flow to meet ongoing income needs and offer higher income potential than traditional bond coupon payments.



Predetermined Terms

Each note has features set at issuance that remain fixed throughout the note's term. Investors know the coupon rate, buffer or barrier level, underlying index, and maturity date up front, providing clarity before investing.

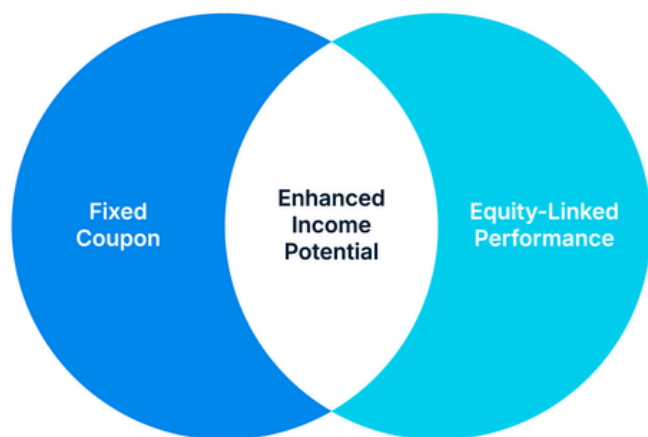
HOW INCOME-ORIENTED STRUCTURED NOTES WORK

Income-oriented structured notes are hybrid investments that incorporate characteristics from two distinct asset classes—fixed income and equities—into a single instrument. Understanding how these characteristics combine explains where enhanced income comes from.

Fixed Coupon: The bond characteristic functions like traditional fixed income, generating interest as part of the note's structure.

Equity-Linked Performance: The equity-linked characteristic generates additional income based on exposure to widely followed U.S. and global equity market indices.

Enhanced Income Potential: This hybrid structure enables income-oriented notes to target enhanced income compared to traditional fixed income investments.



Income-oriented structured notes combine characteristics from fixed income and equities. The bond characteristic provides income through periodic coupon payments, while the equity characteristic is linked to the performance of underlying indices.

IN SUMMARY

Income-oriented structured notes represent a distinct category within structured notes—specifically designed for enhanced income generation potential through the combination of fixed coupon payments and equity-linked performance. The Booster Income Opportunities Fund (BAMIX) invests exclusively in income-oriented structured notes through a professionally managed interval fund structure.

ABOUT BOOSTER INCOME OPPORTUNITIES FUND (BAMIX)

The Booster Income Opportunities Fund (BAMIX) is a professionally managed structured notes interval fund that seeks to provide consistent, enhanced monthly income by investing in a portfolio of structured notes across issuers, structures, and maturities. With a \$1,000 minimum investment, daily purchases at NAV, and quarterly redemption opportunities, BAMIX makes professionally managed structured note strategies accessible to a broader range of investors.

ONE FUND. ONE STRATEGY. ONE MODERN INCOME SOLUTION.

For more information, visit www.boosterincomefund.com.

IMPORTANT DISCLOSURES

Investors should carefully consider the investment objectives, risks, charges, and expenses of the Booster Income Opportunities Fund. This and other important information about the Fund and Portfolio are contained in the prospectus, which can be obtained on this website. The prospectus should be read carefully before investing. The Booster Income Opportunities Fund is distributed by Ultimus Fund Distributors, LLC, Member FINRA/SIPC. Booster Asset Management, LLC is not affiliated with Ultimus Fund Distributors, LLC.

The Fund is suitable only for investors who can bear the risks associated with the limited liquidity of the Fund and should be viewed as long-term investment. The Fund intends to provide limited liquidity through quarterly offers to repurchase a limited amount of the Fund's shares (at least 5% of shares outstanding); however, there is no guarantee that an investor will be able to sell all the shares that the investor desires to sell in the repurchase offer.

The Fund does not intend to list Fund shares on any securities exchange, and the Fund does not expect a secondary market for Fund shares to develop. You should not expect to be able to sell your shares regardless of how we perform. You should consider that you may not have access to the money you invest in Fund shares for an extended period of time.

The Fund will ordinarily declare and pay distributions from its net investment income, if any, monthly, and net realized capital gains annually, however, the amount of distributions that the Fund may pay, if any, is uncertain. Investments in the fund involves risk including possible loss of principal. There is no guarantee that any investment strategy will achieve its objectives, generate profits, or avoid losses.

Structured notes involve risks not associated with an investment in ordinary debt securities. The securities are not bank deposits and are not insured by the Federal Deposit Insurance Corporation or any other governmental agency, nor are they obligations of, or guaranteed by, a bank. The securities will not be listed on any securities exchange and secondary trading may be limited. Therefore, there may be little or no secondary market for the securities. The securities are subject to the credit risk of the Issuing Bank, and any actual or anticipated changes to its credit ratings or credit spreads may adversely affect the market value of the securities.

The Fund is a new fund with a limited history of operations for investors to evaluate. The Adviser may be incorrect in its assessment of the intrinsic value of the securities the Fund holds which may result in a decline in the value of Fund shares and failure to achieve its investment objective. The Fund has an interval fund structure pursuant to which the fund conducts quarterly repurchase offers for no less than 5% of the fund's outstanding shares at NAV. It is possible that a repurchase offer may be oversubscribed, with the result that shareholders may only be able to have a portion, or none, of their shares repurchased. There is no assurance that you will be able to tender your shares when or in the amount that you desire.

Booster Income Opportunities Fund

1. *Buffer* - A buffer absorbs market declines up to a specified percentage, commonly 10-30%. Losses within the buffer do not affect principal; only market losses exceeding the buffer level impact principal at maturity.

2. *Barrier* - A barrier establishes a threshold level, typically 20-30% below the note's starting value. If the underlying index remains above this level throughout the note's term, the investor receives full principal back along with all coupon payments. If the barrier is breached, principal may be exposed to market decline.