



REDEFINING FIXED INCOME FOR THE MODERN INVESTOR

B A M I X

**ONE FUND.
ONE STRATEGY.
ONE MODERN INCOME SOLUTION.**

www.boosterincomefund.com

ABOUT BOOSTER ASSET MANAGEMENT

Booster Asset Management is a category-creating asset manager with a singular focus: helping to make income-oriented structured note¹ strategies simple, accessible, and scalable for financial advisors and their clients.

The firm's flagship fund, the **Booster Income Opportunities Fund (ticker: BAMIX)**, packages custom-negotiated, bank-issued, income-oriented structured notes into a single, professionally managed fund, offering enhanced income² potential, predefined investment terms, and built-in risk management features within an interval fund structure.

REIMAGINING FIXED INCOME

For years, income-focused investors faced a frustrating choice—accept the low yields of traditional bonds or navigate the complexity and high minimums of alternative fixed income strategies. Structured notes had long delivered compelling income outcomes for those who could access them. But for most investors and their advisors, access was limited.

Booster Asset Management was founded to change that.

Drawing on a decade of experience and a \$2+ billion track record managing individual structured notes, the team recognized that a fund structure could deliver the same income potential without the operational complexity of managing individual notes across client accounts. BAMIX brings together the innovation of structured notes, the accessibility of interval funds, and the oversight of an experienced investment team into one single-ticker solution.

BAMIX seeks to deliver what traditional fixed income can't...

- Enhanced Income Potential
- Built-in Risk Management
- Reduced Rate Sensitivity
- Low Correlation to Traditional Markets
- Differentiated Risk and Return Profile

Income-Oriented Structured Notes

Bank-issued investments with predetermined terms—maturity, income rates, and risk mitigation features – built into each note.

Interval Fund Structure

Daily purchases at NAV and quarterly redemptions—without the complexity of managing individual notes.

Professional Management

An experienced team with a \$2+ billion track record. Active oversight of note selection, construction, and optimization.

BAMIX: Professional note management, streamlined into a single-ticker solution.

INSIDE THE INCOME ENGINE

BAMIX works to transform complex structured note strategies into a streamlined, enhanced income solution through a systematic, professionally managed process.

1 Custom-Negotiated Notes

The investment team works directly with major global banks—JPMorgan, Citi, Barclays, Morgan Stanley, and others—to source income-focused notes with optimal terms.

2 Active Portfolio Management

Notes are laddered within the fund across multiple issuers, structures, and maturities. The portfolio continuously adapts as notes mature or are called.

3 Monthly Income Distribution

BAMIX targets consistent monthly distributions from underlying note coupons.*

*The Fund may pay distributions in significant part from sources that may not be available in the future and that are unrelated to the Fund's performance, such as borrowings. Such distributions may constitute a return of capital and reduce a shareholder's adjusted tax basis in Fund shares, thereby increasing the shareholder's potential taxable gain or reducing the potential taxable loss on the sale of Fund shares.

INVESTOR BENEFITS

BAMIX is designed for retirement- and income-focused investors seeking enhanced income potential and consistent distribution strategies.



Enhanced Income Potential

Seeks monthly income above what traditional fixed income typically provides.



Reduced Correlation

Coupon-driven returns offer reduced sensitivity to interest rate movements and equity market volatility⁴.



Embedded Risk-Mitigation Features

Built-in barriers³ at the note level help mitigate downside risk and limit potential losses on individual notes.



Accessible Structure

\$1,000 minimum, daily purchases at NAV, and quarterly redemptions.

COMMON USE CASES

BAMIX is designed to serve as a fixed income alternative in client portfolios across a range of strategies:



Income Enhancement

Upgrading traditional fixed income allocations with enhanced income potential and built-in risk management



Portfolio Enhancement

Incorporating reduced-correlation exposure to interest rate and equity market movements



Bond Replacement

Moving beyond interest-rate-sensitive investments to fixed income alternatives

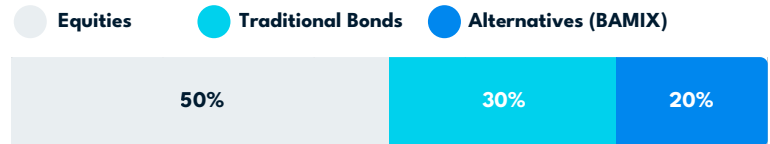


Income Strategy Upgrade

Modernizing fixed income allocations without the constraints of insurance products or illiquid alternatives

WHERE BAMIX FITS: THE NEW 50/30/20 PORTFOLIO

The traditional 60/40 model faces limitations in today's market. A more modern approach incorporates a dedicated allocation to alternatives - where BAMIX is designed to fit.



THE INVESTMENT TEAM



Dean Zayed, JD, LL.M., CFP®
CEO & Founder



Mark DiOrto, CFA
Chief Investment Officer



Matt Lovett
Chief Compliance Officer



Alex Bobin, CFA
Director of Portfolio Strategy & Structured Solutions



Cory Grebe
Director of Sales

BAMIX QUICK FACTS

Ticker	BAMIX
Structure	Structured Notes Interval Fund
Min. Investment	\$1,000
Purchases	Daily at NAV
Redemptions	Quarterly (up to 5%)*
Distributions	Monthly (targeted)
Net Expense	1.92%**
Gross Expense	3.80%
Platforms	Schwab, Fidelity

*There is no guarantee that an investor will be able to sell all the shares that the investor desires to sell in the repurchase offer

**Voluntary fee waiver through July 17, 2026.

FUND MANAGEMENT

Manager: Booster Asset Management

Sub-Advisor: Brookstone Capital Management

GET STARTED

Request Materials

Fact sheets, one-pagers, and white papers.

Schedule a Discussion

Strategy, implementation, or portfolio fit.

Visit boosterincomefund.com for more information.

ABOUT BOOSTER INCOME OPPORTUNITIES FUND (BAMIX)

The Booster Income Opportunities Fund (BAMIX) is a professionally managed structured notes interval fund that seeks to provide consistent, enhanced monthly income by investing in a portfolio of structured notes across issuers, structures, and maturities. With a \$1,000 minimum investment, daily purchases at NAV, and quarterly redemption opportunities, BAMIX makes professionally managed structured note strategies accessible to a broader range of investors.

ONE FUND. ONE STRATEGY. ONE MODERN INCOME SOLUTION.

For more information, visit www.boosterincomefund.com.

¹ **Income-Oriented Structured Notes** - The technical term describing structured notes specifically designed to generate enhanced income through coupon payments while managing downside risk through built-in risk-mitigation features such as buffers or barriers. BAMIX invests exclusively in this category of structured notes.

² **Enhanced Income** - Income potential that exceeds traditional fixed income investments, achieved through structured note design that incorporates equity-linked returns and the fund's active professional management in note selection and portfolio construction.

³ **Barrier** - A barrier establishes a threshold level, typically 20-30% below the note's starting value. If the underlying index remains above this level throughout the note's term, the investor receives full principal back along with all coupon payments. If the barrier is breached, principal may be exposed to market decline.

⁴ **Market Volatility** - The degree of price fluctuation in financial markets over time. BAMIX's structured notes are designed to help manage exposure to market volatility through built-in barriers that provide predefined risk-mitigation features.

DISCLOSURE

Investors should carefully consider the investment objectives, risks, charges, and expenses of the Booster Income Opportunities Fund. This and other important information about the Fund and Portfolio are contained in the prospectus, which can be obtained on this website. The prospectus should be read carefully before investing. The Booster Income Opportunities Fund is distributed by Ultimus Fund Distributors, LLC, Member FINRA/SIPC. Booster Asset Management, LLC is not affiliated with Ultimus Fund Distributors, LLC.

The Fund is suitable only for investors who can bear the risks associated with the limited liquidity of the Fund and should be viewed as a long-term investment. The Fund intends to provide limited liquidity through quarterly offers to repurchase a limited amount of the Fund's shares (at least 5% of shares outstanding); however, there is no guarantee that an investor will be able to sell all the shares that the investor desires to sell in the repurchase offer.

The Fund does not intend to list Fund shares on any securities exchange, and the Fund does not expect a secondary market for Fund shares to develop. You should not expect to be able to sell your shares regardless of how we perform. You should consider that you may not have access to the money you invest in Fund shares for an extended period of time.

The Fund will ordinarily declare and pay distributions from its net investment income, if any, monthly, and net realized capital gains annually; however, the amount of distributions that the Fund may pay, if any, is uncertain. Investments in the fund involves risk including possible loss of principal. There is no guarantee that any investment strategy will achieve its objectives, generate profits, or avoid losses.

Structured notes involve risks not associated with an investment in ordinary debt securities. The securities are not bank deposits and are not insured by the Federal Deposit Insurance Corporation or any other governmental agency, nor are they obligations of, or guaranteed by, a bank. The securities will not be listed on any securities exchange and secondary trading may be limited. Therefore, there may be little or no secondary market for the securities. The securities are subject to the credit risk of the Issuing Bank, and any actual or anticipated changes to its credit ratings or credit spreads may adversely affect the market value of the securities.

The Fund is a new fund with a limited history of operations for investors to evaluate. The Adviser may be incorrect in its assessment of the intrinsic value of the securities the Fund holds which may result in a decline in the value of Fund shares and failure to achieve its investment objective. The Fund has an interval fund structure pursuant to which the fund conducts quarterly repurchase offers for no less than 5% of the fund's outstanding shares at NAV. It is possible that a repurchase offer may be oversubscribed, with the result that shareholders may only be able to have a portion, or none, of their shares repurchased. There is no assurance that you will be able to tender your shares when or in the amount that you desire.